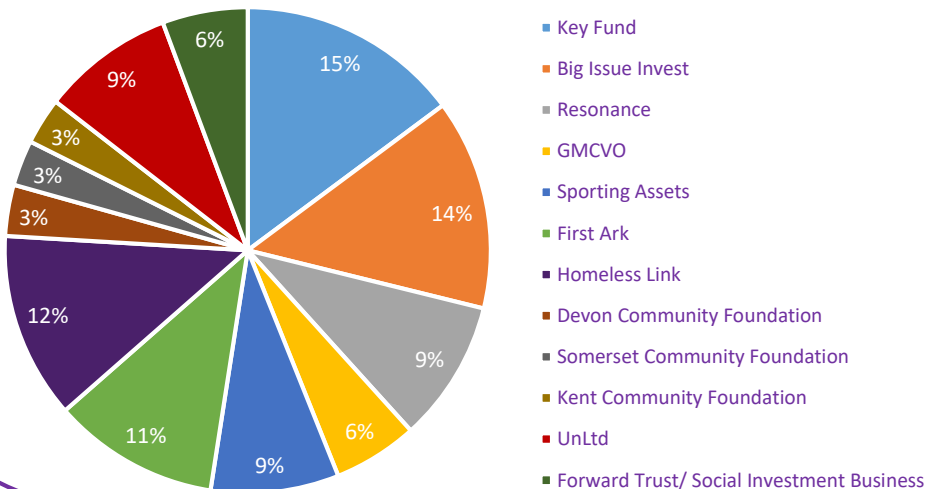


Social Investors delivering the Growth Fund



A total of **£36.14 million** has been allocated across the providers as follows:



For more information on the Growth Fund and how it works see our website [here](#)

Social Investments made by those investors into charities and social enterprises

INVESTMENTS MADE

at 30th Sept 2018

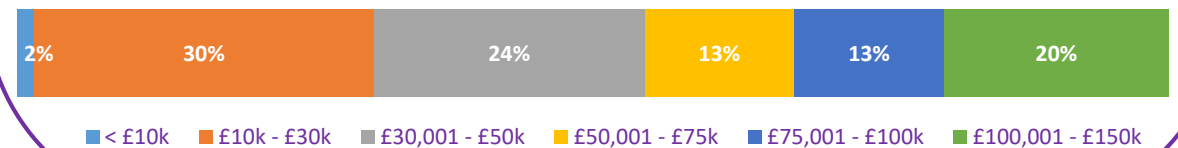


[CLICK HERE](#) to view interactive map

Of the **200** investments made into charities and social enterprises by the social investors to date...

£64k Average investment	46 months Average loan term
6 FTE Median investee employees	7.37% Average interest rate
£250k Median turnover of recipients	54% Loan recipients also received a Growth Fund grant
25% Borrowers that received Reach Fund or other capacity building support	13% Of total investment given as grant

What is the spread of the investment size?



Read our latest Growth Fund blogs [here](#)

Quarterly Dashboard to 30 Sep 2018: CAPACITY BUILDING



REACH

Managed by
Social
Investment
Business

Investment readiness grants for charities & social enterprises via social investor 'Access Points'



[CLICK HERE to view interactive map](#)

226

Grants awarded to date

£3.1m

Grants awarded to date

£13.8k

Average investment size

£886k

Grants awarded this quarter

24

Social investor 'Access Points' listed on directory

For more information see reachfund.org.uk



IMPACT
MANAGEMENT PROGRAMME
Managed by New Philanthropy Capital

After two years, the Impact Management Programme came to an end in September 2018 after successfully establishing tools & resources for the VCSE sector around impact management, and providing direct grants to organisations to help improve their internal processes. Access will continue to build on the learnings & tools developed, as part of future programmes.

Δ Impact for Growth

£1.8m was given in grants to VCSEs to help improve their impact management practices

40 different VCSEs received funding to undertake a 1 year impact management project, with the learnings of those projects to be evaluated and disseminated over the following 12-months

Δ Pathway

impactsupport.org website was established March 2018, providing practical tools to help VCSEs improve their impact management practices, and social impact data collection processes

over **5,000** users have visited the website since launch
75% of these users were first-time visitors
5% of those users have completed the online diagnostic tools

Building the capacity of charities & social enterprises to manage their impact – <http://accessimpact.org/>

Managed
by Barrow
Cadbury
Trust



The Connect Fund was set up to strengthen the social investment market in England to better meet the needs of charities and social enterprises. The fund provides grants and investments to develop shared resources for a market that supports mission.

Round 1 *Developing shared approaches to creating solutions to social investment market infrastructure issues*

Dec 17 was when the first grant was awarded

£740k has been awarded in total grants

17 projects have been funded across all eight of the different Connect Fund themes

£43.5k is the average Round 1 grant awarded

Round 2 *Developing shared approaches for voluntary & charity sector bodies to engage with social investment*

£1,165k has been given so far in grants to organisations

27 grants have been awarded to voluntary sector infrastructure organisations, community foundations and membership bodies.

£43.1k is the average Round 2 grant awarded

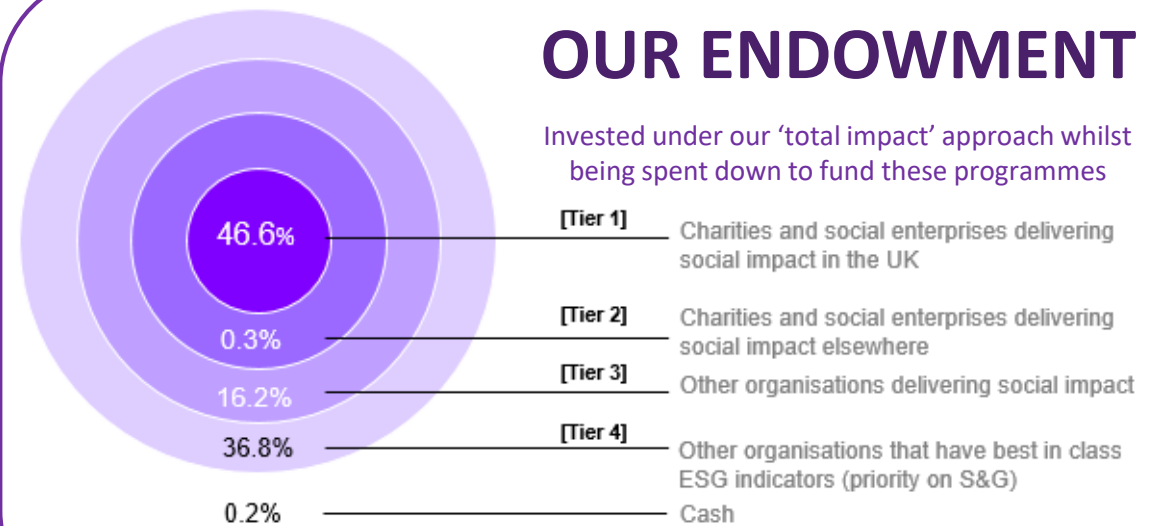
35% of grants awarded fall within the "Capacity Building" theme

over **20%** within "Diversity" theme

Strengthening the social investment market to better meet the needs of VCSEs - <http://www.connectfund.org.uk>

OUR ENDOWMENT

Invested under our 'total impact' approach whilst being spent down to fund these programmes



Portfolio investments at 30th Sept 2018

Read more about our total impact investment approach [here](#)