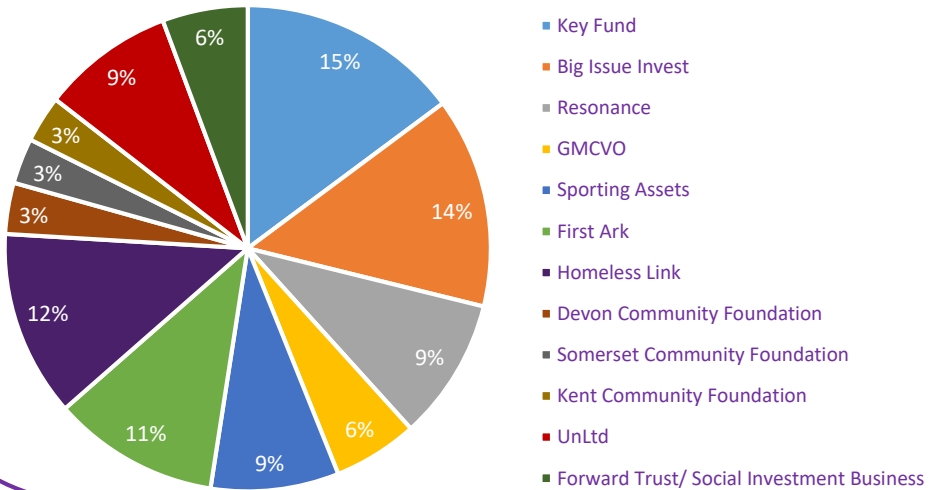


Social Investors delivering the Growth Fund



A total of **£36.14 million** has been allocated across the providers as follows:



For more information on the Growth Fund and how it works see our website [here](#)

Social Investments made by those investors into charities and social enterprises

INVESTMENTS MADE

at 30th June 2018

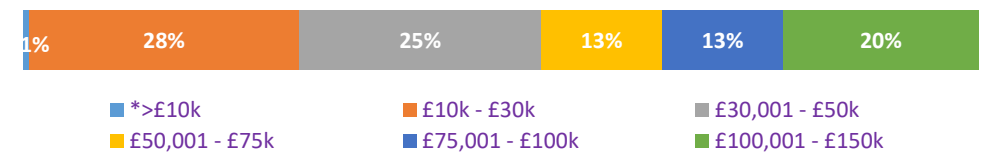


[CLICK HERE](#) to view interactive map

Of the **166** investments made into charities and social enterprises by the social investors to date...

£66k Average investment	45 months Average loan term
5.5 FTE Median investee employees	7.33% Average interest rate
£250k Median turnover of recipients	55% Loan recipients also received a Growth Fund grant
27% Borrowers that received Reach Fund or other capacity building support	12% Of total investment given as grant

What is the spread of the investment size?



Read our latest Growth Fund blogs [here](#)

Quarterly Dashboard to 30 June 2018: CAPACITY BUILDING

REACH

Managed by
Social
Investment
Business

Investment readiness grants for charities & social enterprises via social investor 'Access Points'

23 Social investor 'Access Points' listed on directory

£2.25m Grants awarded to date

£753k Grants awarded this quarter

228 Applications received to date

160 Grants awarded to date

£14.1k Average investment size



[CLICK HERE to view interactive map](#)

For more information see reachfund.org.uk

IMPACT MANAGEMENT PROGRAMME

Managed by New Philanthropy Capital

£1.8m was given in grants to VCSEs to help improve their impact management practices

40 different VCSEs received funding to undertake a 1 year impact management project. Examples include:

- BCD Behind Closed Doors** Received funding to set-up new systems to manage a pilot service working with young people
- inspired for community - for life** Received funding to drastically improve their impact measurement processes and systems

impactsupport.org is the newly developed website that provides practical tools to help VCSEs thinking strategically about their impact implement impact management data practices.

Over the last quarter:

- 2,883** unique users visited the website
- 74%** of these users were first-time visitors to the site
- 255** completed the Data Diagnostic Tool, which helps users understand what data to collect to help better understand and focus the impact of their work

Building the capacity of charities & social enterprises to manage their impact – <http://accessimpact.org/>

Round 1

Developing shared approaches to creating solutions to social investment market infrastructure issues



Managed by
Barrow
Cadbury
Trust

Round 2

Developing shared approaches for voluntary & charity sector bodies to engage with social investment

£740k was given in grants to organisations

17 projects were funded across a range of themes including data sharing, market information and networking. Examples include:

PIONEERS POST
Received funding to increase its current offering as the trade news source for social enterprises and responsible businesses



Received funding to establish the Social Investment Intelligence Network (SIIN) to review demand side perspective of UK social entrepreneurs

Strengthening the social investment market to better meet the needs of VCSEs - <http://www.connectfund.org.uk>

£1,045k has been given so far in 2018, in grants to organisations

25 grants have been awarded to voluntary sector infrastructure organisations, community foundations and membership bodies. Examples include:

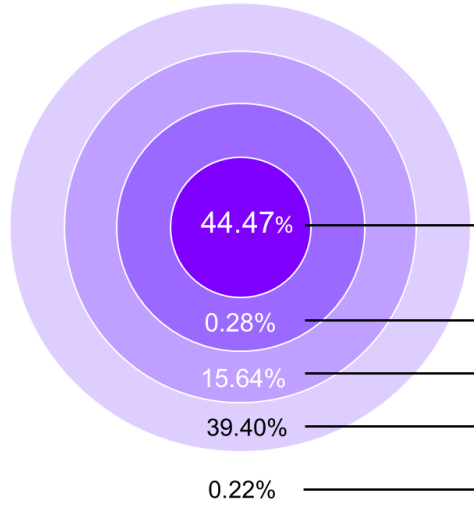
Disability RightsUK Received funding to research & explore means through which user-led organisations (ULOs) can engage with social investment



Received funding to pilot & explore how philanthropic capital given to local community foundations, can be used for providing social loans to small locally-based VCSEs

OUR ENDOWMENT

Invested under our 'total impact' approach whilst being spent down to fund these programmes



Portfolio investments at 30th June 2018

Read more about our total impact investment approach [here](#)