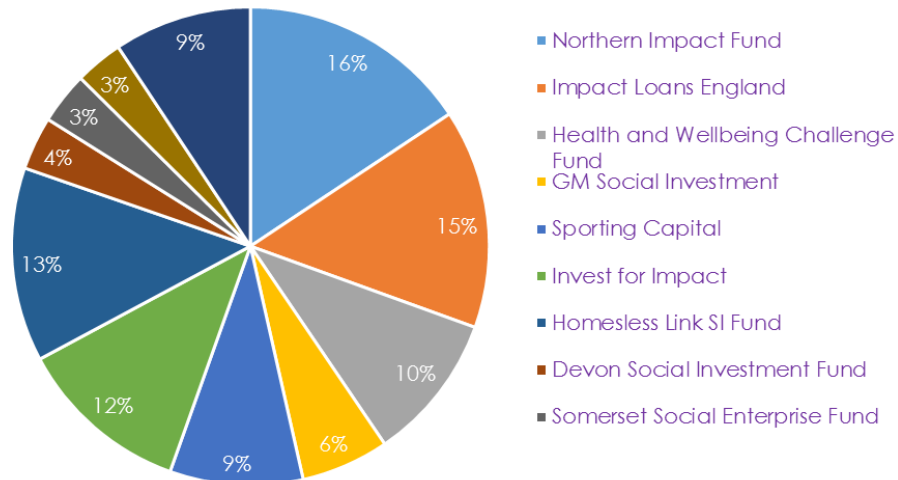


## Social Investors delivering the Growth Fund



A total of **£34.12 million** has been allocated across the funds as follows:



For more information on the Growth Fund and how it works see our website [here](#)

## Social Investments made by those investors into charities and social enterprises

### INVESTMENTS MADE

at 31<sup>st</sup> March 2018

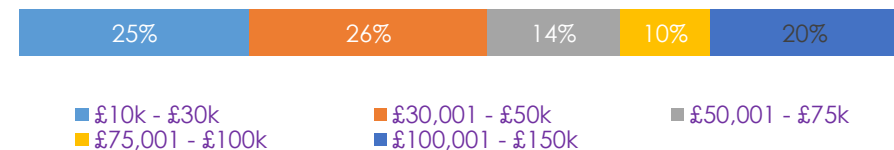


[CLICK HERE](#) to view interactive map

Of the **132** investments made into charities and social enterprises by the social investors to date...


- £62k** Average investment
- 45 months** Average loan term
- 6 FTE** Median investee employees
- 7.29%** Average interest rate
- £239k** Median turnover of recipients
- 60%** Loan recipients also received a Growth Fund grant
- 15.6%** Borrowers that received Reach Fund or other capacity building support
- 11%** Of total investment given as grant

### What is the spread of the investment size?



Read our latest Growth Fund blogs [here](#)

# Quarterly Dashboard to 31 March 2018: CAPACITY BUILDING



Managed by Social Investment Business

As at 31<sup>st</sup> March 2018...

**22**

Social investor 'Access Points'

**128**

Applications received

**108**

Grants awarded to date

**£1.5m**


Grants awarded to date

**£13.7k**

Average investment

For more information see [reachfund.org.uk](http://reachfund.org.uk)

*Investment readiness grants for charities & social enterprises via social investor 'Access Points'*



**CLICK HERE to view interactive map**



Managed by New Philanthropy Capital

**Impact for Growth**

**25** Grants awarded during Q1 2018 for VCSEs to work on improving their Impact Management systems

**40** Grantees in total, within the cohort of the Growth strand of the programme

**Pathway**

[impactsupport.org](http://impactsupport.org) website launched on the 12<sup>th</sup> March 2018 with practical tools to help charities & social enterprises

**2,206** visitors to the website during March

**212** completed the Data Diagnostic tool online, helping them to understand what data to collect, to better understand their impact

*Building the capacity of charities & social enterprises to manage their impact*

Where do you want to start?



**Planning**

Resources helping you to plan your programme or service to create change

FIND OUT MORE



**Data**

Site-sized guides that will help you collect, analyse and use data effectively

FIND OUT MORE



**Culture**

Tips and guidance on how to embed an impact management culture in your organisation

FIND OUT MORE

**Round 1**

**63**

Applications

**17**


Grants Awarded

**£740k**

Total Given

**£43k**

Average Size




Managed by Barrow Cadbury Trust

For more information visit [www.connectfund.org.uk](http://www.connectfund.org.uk)

**80%**

Of Round Two applications came from outside of London



**Round 2**

**82**

Applications

**8**

Grants Awarded

**17**

Still Pending

**£330k**

Total Given

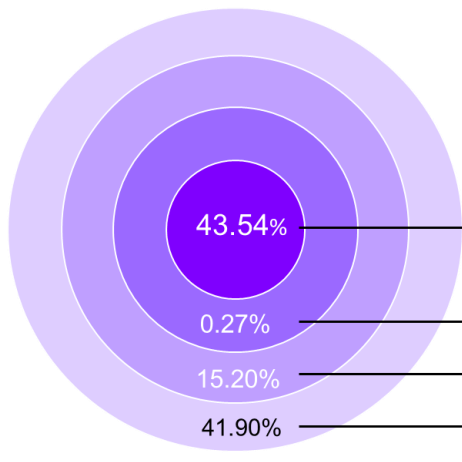
**£41k**

Average Size

*Strengthening the social investment market to better meet the needs of charities & social enterprises*

## OUR ENDOWMENT

Invested under our 'total impact' approach whilst being spent down to fund these programmes



**[Tier 1]** Charities and social enterprises delivering social impact in the UK

**[Tier 2]** Charities and social enterprises delivering social impact elsewhere

**[Tier 3]** Other organisations delivering social impact

**[Tier 4]** Other organisations that have best in class ESG indicators (priority on S&G)

Cash

Read more about our total impact investment approach [here](#)

Portfolio investments at 31<sup>st</sup> March 2018