

Dashboard: January - March 2017: Part 1

This quarter

£1,285,000

THE GROWTH FUND

Growth Fund blogs here

Read our latest

For more information on the Growth Fund and how it works see our website here

**Details of** investments made by social investors through the Growth **Fund to charities** and social enterprises

Average investment in charity or social enterprise:

£64,250

£4,914

At 31 March 2017...

19 social investors were in the pipeline, of which

> 8 were working on their applications

1 application was in due diligence

6 offers had been made and were in final negotiation

4 funds had been launched

From Growth Fund launch to 31 March 2017, there have been... 55 expressions of interest received

Funding organisations to make small loans to charities and social enterprises

44 invited to apply

social investors 25 discussed applying to Access at JIC

charities and social enterprises

**Details of** 

#### **LIVE FUNDS**

at 31 March:

- **Invest for Impact** (First Ark)
- **Northern Impact Fund (Keyfund)**
- **Impact Loans England** (Big Issue Invest)

Total to date

£1,345,000

(Jan-Mar 17) (to 31 Mar 17)

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-	Health a	nd Wellbeing Fund (	Resonance)

Number of social investors to launch funds	0	4
Number of enquiries received by social investors from charities/ social enterprises	183	427
Number of applications received by from charities/ social enterprises	23	57
Number of applications approved	31	40
Number of loans disbursed	20	22
Funds social investors have committed to charities/ social enterprises	£2,525,600	£2,840,600
Funds social investors have drawn down from Access	£1,825,985	£2,120,388
Funds social investors have deployed to	£1 29E 000	£1 24E 000

Map shows the location of the charities and social enterprises to have received loans

# **CLICK HERE**

to view the interactive map, showing the data behind each investment





## Dashboard: January - March 2017: Part 2



Number of charities & social enterprises to have successfully applied for investment since receiving a Reach Fund grant:

6

(Jan-Mar 17) (to 31 Mar 17)

Read our latest

This quarter

Total to date



Investment readiness grants for charities and social enterprises available via social investor 'Access Points'

Map shows the location of the charities and social enterprises to have received grants

# CLICK HERE

to view the interactive map, showing the data behind each grant

	(5411 11141 27)	(10 02 11141 27)
Number of social investors to register as Access Points	0	10
Number of Access Points to make grants	6	7
Website registrations	24	66
Number of grants awarded	14	21
Amount of grant awarded	£191,830	£290,179
Average grant awarded	£13,702	£13,818

For more information see <u>reachfund.org.uk</u> or read <u>why we chose this approach</u>

Total grant awarded this quarter:

£191,830

Average grant awarded this quarter:

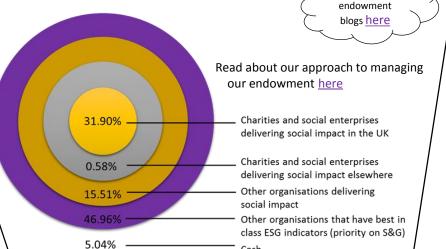
£13.702

#### **ACCESS POINTS**

at quarter's end:

- Key Fund
- FSE Group
- Social Finance
- Resonance Ltd
- Big Issue Invest
- CAF Venturesome
- Northstar Ventures
- Social and Sustainable Capital
- Somerset Community Foundation
- Co-operative and Community Finance





# IMPACT

MANAGEMENT PROGRAMME

Building the capacity of charities and social enterprises to manage their impact

Read our latest capacity building blogs here

### **GROWTH STRAND**



## **PATHWAY STRAND**

## **OUTREACH**

go to accessimpact.org

