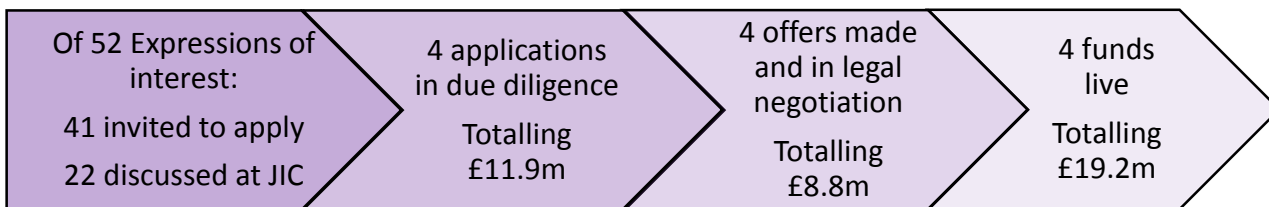


Access Dashboard October - December 2016

The Growth Fund

For more information on the Growth Fund and how it works see our website [here](#).

As at 31 Dec 16



	Total
Number of social investors to have launched funds	4
Funds social investors have requested and received from Access	£294,403
Enquiries received by social investors from charities/ social enterprises	253
Number of live enquiries in pipeline at quarter's end	158
Number of full applications received from charities/ social enterprises	35
Number of offers of funding made to charities/ social enterprises	10
Total loan amount committed to charities/ social enterprises	£429,800 (av. £107,450*)
Total grant amount committed to charities/ social enterprises	£31,200 (av. £7,800*)
Total funds committed to charities/ social enterprises	£461,000
Total funds already deployed to charities and social enterprises	£60,000

LAUNCHED FUNDS

- Health and Wellbeing Fund (Resonance)
- Northern Impact Fund (Keyfund)
- Invest for Impact (First Ark)
- Impact Loans England (Big Issue Invest)

For more information and analysis on the portfolio see our [initial observations report](#).

CASE STUDY

Pioneers Post profiled recipient Intraquest CIC – read [here](#)

* Averages committed to charities/ social enterprises per social investor (or which there are currently four) not per charity/ social enterprise recipient.

The Reach Fund

See reachfund.org.uk for more information on how the Reach Fund works or read [why we chose this approach](#).

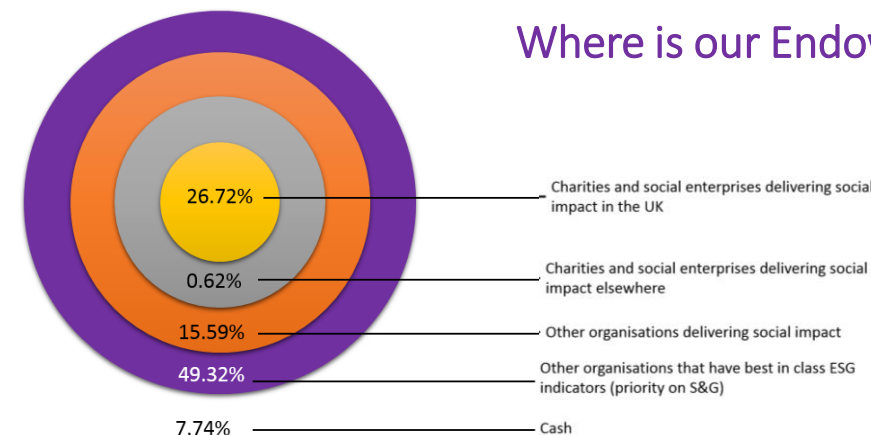
	Total
Expressions of interest received	61
Applications received	13
Number of grants awarded	7
Amount of grant requested (applications)	£98,349 (av. £14,050)
Amount of grant awarded	£98,349 (av. £14,050)
Number of unsuccessful at expression of interest stage	5
Number of applications declined	5

- The fund opened for applications on **24 Oct 16**.
- The first grant was awarded on **30 Nov 16**.
- 10 Access Points have been appointed.

ACCESS POINTS

- Big Issue Invest
- CAF Venturesome
- Co-operative and Community Finance
 - FSE Group
 - Key Fund
- Northstar Ventures
- Resonance Ltd
- Social and Sustainable Capital
- Social Finance
- Somerset Community Foundation

Where is our Endowment?



Read about our approach to managing our endowment [here](#).